



POWER
PLATFOM
FINANCE

Power Platform Finance (PPF) Conference 24th September, Microsoft Reactor London (UK) and Virtual

All times in UK time (BST)



Rishi Sapra
(MVP/Avanade)



Ian Pike
(Microsoft UK)



Mark Wilcock
(MVP)



Belinda Allen
(MVP)



Chris Barber
(MVP/
Avanade)



Mike Zack
(COO Acterys)



Andrej Lapjane
(MVP/Zebra BI)

08.30am - 09.30am : Registration/Breakfast

9.30am - 10am : Opening keynote - Ian Pike (Microsoft)

An overview of how the Microsoft technology stack can be used to empower the finance function in organisations, based on Microsoft's own journey of Finance transformation.

10am - 10:45am : Introduction to building What-If models in Excel and Power BI - Mark Wilcock

In data analysis, we often measure what has happened, but sometimes we also want to estimate or forecast what may happen. We will look at some techniques, known as What-If and Scenario Modelling, to do this using the goal seek and data tables features in Excel and DAX calculations/parameters in Power BI.

10.45am - 11.00am : Break

11.00am - 11.45am : Introduction to Financial Statements in Power BI - Chris Barber

During this session Chris will show how to build out the P&L and discuss the main considerations including dealing with signage, sub-totals/percentages, callout numbers and formatting.

11.45am - 12.30pm : Data Modeling Considerations for (Financial) General Ledger Data - Belinda Allen

If you use Power BI, you know that Data Modeling is the whole process. In this session, Belinda will review the specifics of a data model for "Financial Data". This session is based on a star schema that uses actual transactions and budgets and includes some discussion time of "Operational" statements vs. "Period" statements.

12.30pm - 13.15pm : Lunch

13.15pm-13.45pm : How to build a financial reporting solution with Power BI - Rishi Sapra

In this session Rishi will show the end-to-end process of building a financial reporting solution with Power BI considering many of the concepts covered earlier in the day and bringing it all together with a real-life example.

13.45pm-15.30pm : Hands-on Workshop - Data Consolidation and Visualisation

To be run by Rishi Sapra. All attendees will gain free access to an interactive, self-paced e-learning course based on this content.

15:30pm - 15.45pm : Break

15.45pm-16.15pm : A Workflow-Based Approach to Data Consolidation for Financial Reporting with Acterys

Looking at how to deal with the challenges of manual data consolidation/spreadsheet chaos from siloed systems and Excel workbooks and how you can use Acterys for a repeatable data consolidation process for financial reporting, planning & analytics.

16:15pm - 16.30pm : Break

16.30pm - 17.30pm : Closing keynote - Actionable insights with Zebra BI - Andrej Lapajne

Hear from some real customer stories how customers have transformed their businesses with Power BI and Zebra BI

17:30pm - 18.30pm : Networking/drinks

